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| |  | | --- | | **Barnum Financial Group & Westchester Living Center,**  **WILC Presents:** | |

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| |  | | --- | | **Special Needs Planning: An Introduction to Special Needs Trusts, Medicaid and Various Forms of Guardianship** | |

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| |  | | --- | | **Come and Join us and learn the answers to the following questions and much more**:   * What is a Special Needs Trust? * What happens if you do not have a Special Needs Trust and your assets pass to your loved one directly? * What are the various types of Special Needs Trusts? * Which type of Special Needs Trust is appropriate to set up for your family member with special needs? * Is your planning for the future of your loved one complete with a Special Needs Trust? * Is there more you should consider doing? * Do you need Guardianship to protect your loved one? * What type of Guardianship maybe appropriate for your loved one? * Do you know the income and resource limits in New York State for Medicaid eligibility? * Learn about some strategies available to protect assets.   Join us to learn the answers to the above questions and other questions that parents ask. Feel free to bring a bagged lunch. | |

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| |  | | --- | | This Workshop will be offered on February 26, 2018 from 11:00 AM – 1:00 PM at Barnum Financial Group located at 565 Taxter Road, Suite 625 Elmsford, New York 10523.  Artem Djukic, Esq., Riker Danzig Scherer Hyland & Perretti LLP will be presenting | |

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| |  | | --- | | This workshop is sponsored by Westchester Independent Living Center’s (WILC) Parent Training and Information Center (PTIC). WILC is a Core Community Partner funded by a contract with Starbridge Services, Inc. in Rochester, NY through its PTIC grant from the United States Department of Education (H328M110020). | |

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